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Swiss M&A Advisor Forges Alliance With UK Wealth Manager

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MilleniumAssociates, a Swiss-based mergers and acquisitions advisory specialist for the global financial services industry, has entered into a strategic alliance with FinaVestment, a UK-based wealth manager. Both parties hope the collaboration will enhance their effectiveness and competitiveness in the Middle East and globally.

Founded in 2005 by Habib Faris, FinaVestment provides wealth management, private and investment banking, real estate and advisory services to individuals and institutions on a regional and international scale. FinaVestment and its principals have long-standing relationships in the Middle East in particular. Outside the UK, the company has offices in Switzerland and Jordan.

MilleniumAssociates, founded in 2000 by Ray Soudah, offers support on a worldwide basis to financial institutions and wealth management firms who are seeking strategic advice on corporate strategies, mergers and acquisitions, IPO preparation, or other options.